# STATE OF FLORIDA

## SCHEDULE OF FEES, TAXES AND DEPOSITS

**Annuity, Life, Fraternal, Health, Property, Casualty, Title Companies, Pre-Paid Health Clinic, Pre-Paid Limited Health Organization, Health Maintenance Organization, Discount Plan Organization, Multiple Employer Welfare Arrangement**

### Section I – Fees

#### Insurer Admission Fees (due at time of application)
- **Permit** $25.00
- Certificate of Authority (COA) application fee $1,500.00
- Certificate of Authority License Tax $1,000.00
- Reinstatement $50.00

#### Certificate of Authority or License Fee
- Prepaid Limited Health Service Organizations (PLHSO) $500.00
- Health Maintenance Organizations (HMO) $1,000.00
- Prepaid Health Clinics (PHC) $150.00
- Discount Plan Organization (DPO) $50.00
- Multiple Employer Welfare Arrangement (MEWA) $1,500.00

#### Annual License Tax
- COA Renewals (due before June 1) $1,000.00
  - Except:
    - PLHSO $500.00
    - HMO None
    - PHC None
    - DPO $50.00
    - MEWA None
  - Fraternal Benefit Societies insuring less than 200 Members with prerequisite membership condition of possessing a physical handicap or disability $25.00

#### Filing Fees for Insurer Financial Statements
- Annual and Quarterly Statements $250.00
  - Except:
    - PLHSO $200.00
    - HMO $150.00
    - PHC $150.00
    - DPO None
    - MEWA None

### Other Fees (due with amended documents)
- Authenticating any Office document or instrument or certifying under its Seal $5.00
- Copies of documents Per page .15
- Examination of Insurer by Office Actual Cost
- Filing of Articles of Incorporation or other Charter Documents $10.00
- Filing Amended Articles of Incorporation or other Charter Documents $5.00
- Filing of Bylaws or amendments thereto $5.00
- Name Change $5.00
- Redomestication $5.00

If you have any questions or need assistance, please contact Gwen Chick at the Florida Office of Insurance Regulation.
Phone: 850-413-2570
E-Mail: Gwen.Chick@floir.com
STATE OF FLORIDA

SCHEDULE OF FEES, TAXES AND DEPOSITS

Annuity, Life, Fraternal, Health, Property, Casualty, Title Companies, Pre-Paid Health Clinic, Pre-Paid Limited Health Organization Health Maintenance Organization, Discount Plan Organization, Multiple Employer Welfare Arrangement

Section II – Premium Taxes

If you have any questions or need assistance with taxes, please contact Greg Blair at the Florida Department of Revenue.

Phone: 850-717-6176
FAX: 850-414-6206
E-Mail: Greg.Blair@floridarevenue.com

Section III – Deposits

Domestic Insurer (624.411, Florida Statutes)
- Casualty $250,000
- All others ($100,000 per kind of insurance/not to exceed $300,000 total) 100,000

Foreign Insurer (624.411, Florida Statutes)
- Casualty 150,000
- All others ($100,000 per kind of insurance/not to exceed $200,000 total) 100,000

PLHSO pursuant to Section 636.046, Florida Statutes 50,000
HMO pursuant to Section 641.227, Florida Statutes 10,000
HMO pursuant to Section 641.285, Florida Statutes 300,000 (minimum)
PHC pursuant to Section 641.409, Florida Statutes 30,000
DPO pursuant to Section 636.236(2), Florida Statutes 35,000
MEWA pursuant to Section 624.441, Florida Statutes calculated amount

Note: Under certain circumstances additional deposits may be required (see Florida Statute 624.411 for specifics).

Note: Florida law provides for retaliatory tax and computation (see Florida Administrative Code 12B-8.016 for specific calculations).

If you have any questions or need assistance with deposits, please contact the Division of Treasury, Bureau of Collateral Management.

Phone: 850-413-3164
E-mail: CollateralManagement@myfloridacfo.com